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**MODERN INNOVATIVE DIGITAL TECHNOLOGY  
COMPANY LIMITED**

**新質數字科技有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 2322)**

**EXTENSION OF LONG STOP DATE OF  
PLACING OF NEW SHARES UNDER GENERAL MANDATE**

Reference is made to the announcement of Modern Innovative Digital Technology Company Limited (the “**Company**”) dated 11 December 2024 (the “**Announcement**”) in relation to the placing of up to 800,000,000 Placing Shares under the General Mandate. Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcement.

As disclosed in the Announcement, the completion of the Placing is conditional upon the fulfillment of the conditions precedent of the Placing Agreement on or before 31 December 2024 (the “**Long Stop Date**”).

As additional time is required for the satisfaction of the conditions precedent of the Placing Agreement, the Company and each of the Placing Agents, after arm’s length negotiation, entered into a supplemental agreement to the Placing Agreement on 31 December 2024, whereby the parties agreed to extend the Long Stop Date from 31 December 2024 to 13 January 2025 (or such later date as may be agreed between the Company and each the Placing Agents).

Save and except for the aforesaid change, all the terms and conditions of the Placing Agreement remain unchanged and continue to be in full force and effect. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board  
**Modern Innovative Digital  
Technology Company Limited**  
**Mr. Ma Weihua**  
Chairman

Hong Kong, 31 December 2024

*As at the date of this announcement, the Board comprises Mr. Ma Weihua as the Chairman and the non-executive Director; Ms. Zheng Juhua, Mr. Chan Chi Yuen, Mr. Gong Huanghui and Ms. Cao Li as the executive Directors; and Mr Han Zhenghai (Deputy Chairman), Mr. Chi Chi Hung, Kenneth, Mr. Yeung Yat Chuen and Mr. Chen Chao as the independent non-executive Directors.*