

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/1/2020									
To : Hong Kong Exchanges and	Clearing Limited									
Name of Issuer Hong Kong ChaoShang Group Limited										
Date Submitted 3 F	Date Submitted 3 February 2020									
I. Movements in Authorised Sha	ıre Capital									
1. Ordinary Shares										
(1) Stock code : <u>02322</u> Do	escription: HK Chac	Shang Gp								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)							
Balance at close of preceding m	nonth 5,000,000,000	HK\$0.020	HK\$100,000,000.00							
Increase/(decrease)	Nil		Nil							
Balance at close of the month	5,000,000,000	HK\$0.020	HK\$100,000,000.00							
(2) Stock code : Do	escription:									
	No. of ordinary shares	Par value (State currency)	capital							
Balance at close of preceding m	nonth									
Increase/(decrease)										
Balance at close of the month										

2. Preference Shares				
Stock code :	Descript	tion : <u></u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of th	e month _			
3. Other Classes of S	hares			
Stock code :	Descript	tion : <u></u>		
		No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of th	e month _			
Total authorised share currency):	capital at the er	nd of the month	(State HK\$10	00,000,000.00
II. Movements in Issue	ed Share Capita	I		
	No. of ordir	nary shares (2)	No of preference shares	ce No. of other classes of shares
Balance at close of preceding month	4,120,600,000			
Increase/ (decrease) during the month				
Balance at close of				

4,120,600,000 --

the month

Share Options (un	der Share Op	otion Schemes	of the Issuer)		Ni C L	Ni f
Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of		Movement duri	ng the month			
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Ordinary shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		Tota	I A. (Ordina			
			(Preference			
			(Ot	her class)		
Total funds raised	during the mo	onth from exer	cise			
of options (State c	urrency)					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>}</u>						
(/ /)				· <u></u>		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
					\	
						_
(/ /)						
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable)						
	(/ /)		Γ γ		\

Description of warrants	Currency of nominal	Nominal value at close of preceding	Exercised during the month	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(Date of expiry - dd/mm/yyyy)	value	month	month	month		month
4. (/ /) Stock code (if listed)	(/ /) Total B	(Preferen	ary shares) ce shares) ther class)		

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	_					
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	($)$					
2.						
۷.	_ \					
	_					
Otaal, and (if listed)		$\overline{}$				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)		`			
3.						
	_					
	_					
	_			`		
Stock code (if listed)					$\overline{}$	
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					

	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
Stock code (if listed)	(/ /)			ary shares) ce shares) other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		
1.		
shares (Note 1)		-
2.		
(/ /) shares (Note 1)		
3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Ot	her Movements ir	n Issued Sha	are Capital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
1.	Rights issue	At price :	State currency ———	Issuable (Note 1))		
2.	Open offer	At price :	State currency	date : (dd/mm/yyyy)				
3.	Placing	At price :	State currency———	issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	Ordinar	У)		

Туј	pe of Issue			No. of new shares of issuer issued during the month pursuan t thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
A .	Bonus issue	Class of sharesissuable (Note 1)			
		Issue and allotment (/ / date : (dd/mm/yyyy)			
		EGM approval date: (/ / (dd/mm/yyyy))		
		Class of shares issuable (Note 1)			
_	Sorin dividend Atorica State	Issue and allotment (/ / date : (dd/mm/yyyy))		
5.	Scrip dividend At price: State currency	EGM approval date: (/ / (dd/mm/yyyy))		
		Class of sharesrepurchased (Note 1)	+		
6.	Repurchase of shares	Cancellation date : (/ / (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		

							<u> </u>
Ty ス	pe of Issue					No. of new shares of issued string the month pursua	shares of issuer which er may be issued pursuant thereto as at close of the month
17	Redemption of shares			Class of share redeemed (Note 1)	es	-	
				Redemption date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of share issuable (Note 1)	es	-	
				Issue and allotment date : (dd/mm/yyyy)	(/ /)	
8.	Consideration issue	At price :	State currency	EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of share issuable (Note 1)	es	-	
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	

		No. of new shares of issuer issued during the month pursuan t thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
TO Other (Please specify) At price: State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares) (Other class)		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)
	(2)
Total increase / (decrease) in preference shares during the month (f.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital"))	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(jA)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Sub	mitted by: Chan Chi Yuen
Title	: Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.