

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/10/2019				
To : Hong Kong Exchanges	and Clea	ring Limited				
Name of Issuer Hong Kong ChaoShang Group Limited 2 1 November 2019						
I. Movements in Authorised	Share Ca	pital				
1. Ordinary Shares						
(1) Stock code : <u>02322</u>	_Descrip	tion: <u>HK Chac</u>	Shang Gp			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedin	g month	5,000,000,000	HK\$0.020	HK\$100,000,000.00		
Increase/(decrease)	-	Nil		Nil		
Balance at close of the mont	th _	5,000,000,000	HK\$0.020	HK\$100,000,000.00		
(2) Stock code : <u></u>	_Descrip	otion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedin	g month					
Increase/(decrease)	-					
Balance at close of the mont	th _					

2. Preference Shares				
Stock code :	Descript	tion : <u></u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	-			
Balance at close of th	e month _			
3. Other Classes of S	hares			
Stock code :	Descript	tion : <u></u>		
		No. of other classes of shares	(State	capital
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of th	e month _			
Total authorised share currency):	e capital at the e	nd of the month	(State HK\$10	0,000,000.00
II. Movements in Issu	ed Share Capita	I		
	No. of ordir	nary shares (2)	No of preference shares	e No. of other classes of shares
Balance at close of preceding month	3,680,600,000			
Increase/ (decrease) during the month				
Balance at close of the month	3,680,600,000			

Share Options (ur	<u>ider Share Or</u>	otion Schemes	of the Issuer)			
Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of		Movement duri	ing the month			
shares issuable	Granted	Exercised	Cancelled	Lapsed		
٧.				•		
(/ /)						
shares	$\overline{}$					
(Note 1)						
2.						
			_			
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)		Tota	ıl A. (Ordina	rv shares)		
		Tota	Preferenc			
				ther class)		
			(0)			
Total funds raised of options (State of		onth from exer	cise			
or options (state of	un c ncy)					\

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>}</u>						
(/ /)		·		·		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
(/ /)				·		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)			\			
(dd/mm/yyyy)	(/ /)				
3.						
					\	
(/ /)						
Stock code (if listed) Class of shares						_
Subscription price						
EGM approval date (if applicable)						
	(/ /)		Γ γ		\

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /) Total B	s. (Ordina (Preferen	ary shares) ce shares) other class)		

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	_					
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/)					
2.						
۷.	-					
	_					
Otaal, and ('f listed)		$\overline{}$				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)		`			
3.						
	_					
-						
	<u> </u>			`		
Stock code (if listed)					$\overline{}$	
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					

	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
Stock code (if listed)	(/ /)			ary shares) ce shares) ther class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		
1.		
(/ /) shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

Other Movements in Issued Sh	are Capital			
Towns of lances			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue				
1. Rights issue At price :	State currency———	Class of shares (/ / susuable (Note 1) Issue and allotment (/ / state : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		
2. Open offer At price :	State currency —	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / / (dd/mm/yyyy))		
3. Placing At price :	State currency———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		

Туј	pe of Issue					No. of new shares of issuer issued during the month pursuan t thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4.	Bonus issue		Class of shares issuable (Note 1)				
			Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
		. State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
5.	Scrip dividend At price	currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

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<u>Ту</u> ј Ђ.	pe of Issue					No. of new shares of issued during the month pursual	shares of issuer which may be issued pursuant thereto as at close of the month
^	Redemption of shares			Class of share redeemed (Note 1)	es		
				Redemption date : (dd/mm/yyyy)	(/ /))	
				EGM approval date: (dd/mm/yyyy)	(/ /))	
				Class of share issuable (Note 1)	es		
				Issue and allotment date : (dd/mm/yyyy)	(/ /))	
8.	Consideration issue	At price :	State currency	EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of share issuable (Note 1)	es		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /))	
				EGM approval date: (dd/mm/yyyy)	(/ /)	,	

		No. of	No. of new
		new	shares of
		shares	issuer which
		of	may be
		issuer	issued
		issued	pursuant
		during	thereto as at
		the	close of the
		month	month
		pursuan	
10 O/L		t thereto	
† 0. Other (Please specify) Class of shares – issuable (Note 1)			
At price : State Issue and allotment date : (dd/mm/yyyy)	/ /)		
EGM approval date: (dd/mm/xyyy)	/ /)		
	_		
Total E.	(Ordinary shares)		
(Prefere	ence shares)		
	Other class)		
,	_	.	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A	∆ to F)· (1)		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iA)	all the securities of each class are in all respects identical (Note 3);	
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
Sub	omitted by:Chan Chi Yuen	
Title	e:	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.