

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/02/2009

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Sam Woo Holdings Limited |
|----------------|--------------------------|
| Date Submitted | 3 March 2009 |

I. Movements in Authorised Share Capital

| (1) Stock code : 02322 Desc | ription : | Sam | Woo |
|--|---------------------------|----------------------------------|---|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 10,000,000,000 | HK\$0.01 | HK\$100,000,000.00 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 10,000,000,000 | HK\$0.01 | HK\$100,000,000.00 |
| (2) Stock code : Desc | ription : | | |
| | | | |
| 、 | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| | No. of ordinary | (State | capital |
| Balance at close of preceding month Increase/(decrease) | No. of ordinary | (State | capital |

2. Preference Shares

| Stock code : Descri | ption : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code : Descrip | otion : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State currency*): **HK\$100,000,000.00**

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 3,020,000,000 | | | |
| Increase/ (decrease) during the month | Nil | | | |
| Balance at close of the month | 3,020,000,000 | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option S | chemes of the Is | ssuer) | | | |
|------------------------|----------------|------------------|--------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | Ν | Aovement durin | g the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | 0 | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Exercise Price | | | | | | |
| HK\$ | | | | | | |
| | | | | | | |
| Meeting approved | | | | | | |
| | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | · · | | | | | |
| (note 1) | | | | | | |
| 2.Exercise Price | | | | | | |
| | | | | | | |
| HK\$ | | | | | | |
| | | | | | | |
| Meeting approved | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3.Exercise Price | | | | | | |
| HK\$ | | | | | | |
| | | | | | | |
| Meeting approved | | | | | | |
| | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | · · | | | | | |
| (note 1) | | Tot | al A. (Ordin | ary charge) | | |
| | | 101 | | • | | |
| | | | | nce shares) | | |
| | | | | Other class) | | |
| Total funds raised dur | | rom exercise of | | | | |
| options (State currenc | :y) | | | | | |
| | | | | | | |

issuer issued issuer which may be issued during the pursuant month thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month _____ (1 Stock ode (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) /) 2. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / (3. / /) (Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. / (/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (_/_/__) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) (Other class)

No. of new

shares of

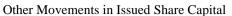
No. of new

shares of

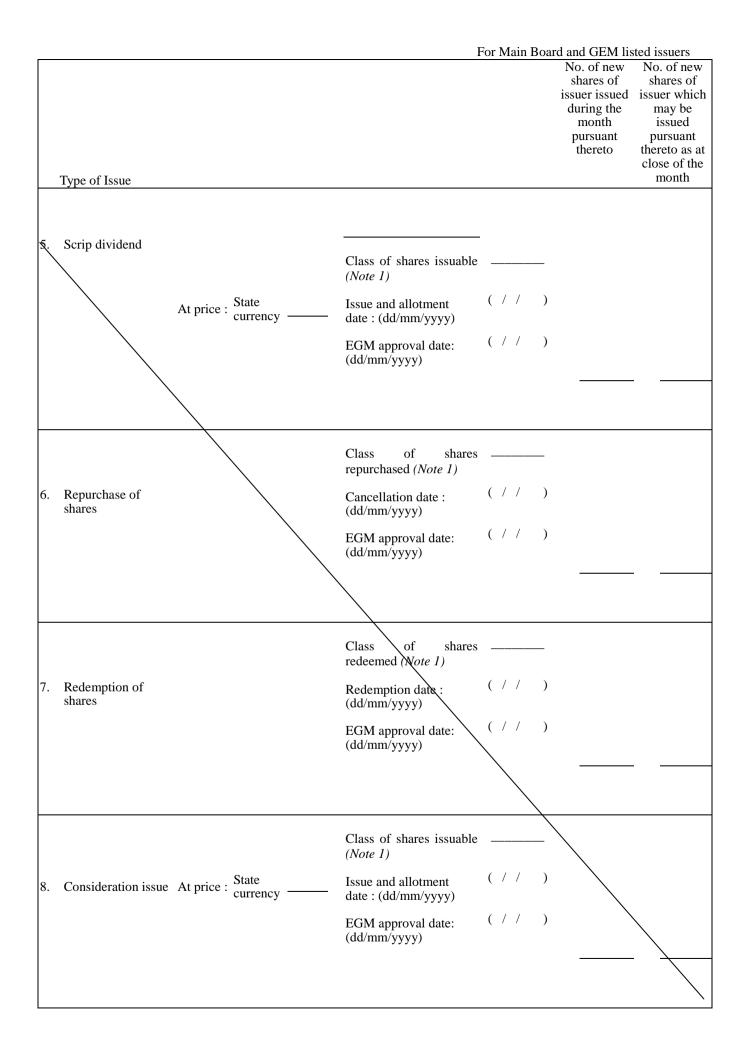
| Convertibles (i.e. Convertible int | o Sharaa of the I | aguar which are to | | For Main Board | and GEM liste | d issuers |
|---|-------------------|--|----------------------------------|--|--|--|
| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>¥.</u> | _ | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock ode (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| <u>2.</u> | | | | | | |
| | - \ | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | · | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | |
| | - - - | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | · | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| | (/ /) | | | | | |
| | - | | | \backslash | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | · | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | 1 | (Prefere | nary shares) ence shares) Other class) | | |

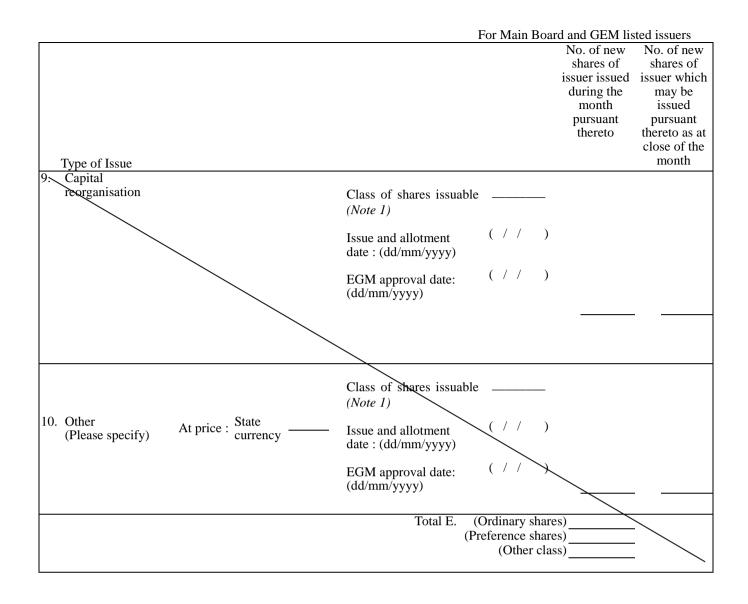
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1 | | |
| 2 | | |
| 3 | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | · · · · · · · · · · · · · · · · · · · | |



| | <u>ter Movements in Issu</u> Type of Issue | led Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|------------------------------|--|-------|---|--|---|
| X. | Rights issue | | Class of shares issuable (<i>Note 1</i>) | | | | |
| | | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |





| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|---|-----------|-----------------|
| | (2) | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | - | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | - | |
| (These figures should be the same as the relevant figures under II above ("Movements in I | ssued Sha | ıre Capital").) |

| Remarks (| if a | any) | : |
|-----------|------|------|---|
|-----------|------|------|---|

| ~ | | |
|----------------|--|--|
| Submitted by: | Chan Sun Kwong | |
| | | |
| Title: | Company Secretary | |
| (Director Sec | retary or other duly authorised officer) | |
| (Director, Sec | retary of other dury authorised officer) | |
| | | |
| | | |
| | | |
| | | |
| Notor | | |
| Notes : | | |

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.