

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yy) :	31/1/2010			
To: Hong Kong Exchanges and Cl	earing L	imited			
2.5	n Woo I ebruary	Holdings Limited			
Date Submitted 3 F	Coruary	2010			
I. Movements in Authorised Share	Capital				
1. Ordinary Shares					
(1) Stock code: 02322 Description: Sam Woo					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mont	:h	10,000,000,000	HK\$0.01	HK\$100,000,000.00	
Increase/(decrease)	_	Nil		Nil	
Balance at close of the month	_	10,000,000,000	HK\$0.01	HK\$100,000,000.00	
(2) Stock code :D	escriptio	on: <u></u>			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mont	Balance at close of preceding month				
Increase/(decrease)	_				
Balance at close of the month	_				

31/1/2010

2. Preference Shares		1	or Main Board and OL
Stock code : Descr	iption : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descr	iption : _ <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency): HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,020,000,000			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	3,020,000,000			

III. Details of Movements in Issued Share Capital

1.Exercise Price

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed

2.Exercise Price
HK\$

Meeting approved
(/ /)

Ordinary shares
(Note 1)

3.Exercise Price
HK\$

(Preference shares) -(Other class) -Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Iss	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
		-				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /	´)				
2.						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
(/ /)		/-				
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)			`			
	(/ /	´)				
4.						
(/ /)		 -				
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Cubacription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	,) <u> </u>			`	
	,		D (0 ::	• .		
		Total	B. (Ordii Prefere	nary shares) ence shares)		-
			(1 10101)	Other class)		-
			`	· -		- \

Convertibles (i.e. Convertible into		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outstanding	month	шошп	month		
	•					
	•					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	(, , ,)					
G. 1 1 ('C1' - 1)						
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.		\				
Stock code (if listed)		-	$\overline{}$			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date				_		
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	•					
Stock code (if listed)					$\overline{}$	
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						\
(if applicable)						
(11//	(/ /)					
(dd/mm/yyyy)	(, , ,)		Total C (O.1)			
(dd/mm/yyyy)	(, , ,)		Total C. (Ordin Prefere	nary shares)		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /) shares (Note 1)		
2.		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	her Movements in Iss Type of Issue	•				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Y.	Rights issue		Class of shares issuable (Note 1)				
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	·			
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

Issue				month pursuant thereto	issued pursuant thereto as at close of the month
ividend	Class of shares issuable (Note 1)				
At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Class of shares repurchased (<i>Note 1</i>)				
hase of	Cancellation date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Class of shares redeemed (Note 1)				
ption of	Redemption date: (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Class of shares issuable (Note 1)		_		
eration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
er	ration issue At price : State currency —	ration issue At price : State Issue and allotment date : (dd/mm/yyyy)	ration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) EGM approval date:	ration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)	ration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)

For Main Board and GEM listed issuers

	For Main I	Board and GEM lis	
		No. of new	No. of new
		shares of	shares of
		issuer issued	issuer which
		during the	may be
		month	issued
		pursuant	pursuant
		thereto	thereto as at
		thereto	close of the
Towns			month
Type of Issue			month
9. Capital			
reorganisation	Class of shares issuable		
	(Note 1)		
	Issue and allotment (/ /)	
	date : (dd/mm/yyyy)		
	EGM approval date:)	
	(dd/mm/yyyy)		
	(
	Class of shares issuable		
	(Note 1)		
10 01	(1,010 1)		
10. Other (Please specify) At price: State	Issue and allotment)	
(Please specify) At price currency	date : (dd/mm/yyyy)		
	dute: (da/mm/jjjj)		
	EGM approval date: (/ /	X	
	(dd/mm/yyyy)		
	(dd/IIIII/yyyy)	\	· —
	Total E. (Ordinary s		_
	(Preference s	hares)	
	(Other		
	`	´ 	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

Remarks (if any):			
Submitted by:	Chan Sun Kwong		
Title:	Company Secretary	<u></u>	
(Director, S	Secretary or other duly authorised officer)		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.