

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	y): 29/2/2012		
To: Hong Kong Exchanges and Clea	aring Limited		
Name of Issuer Sam	Woo Holdings Limited	1	
Date Submitted 1 M	arch 2012		
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : <u>02322</u> Des	scription:	Sam	Woo
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000.00
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000.00
(2) Stock code : Des	scription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	ı		
Increase/(decrease)		_	
Balance at close of the month			

29/2/2012

2. Preference Shares			or want board and or
Stock code : Descr	iption : _ <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descr	iption : _ <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Ralance at close of the month			

Total authorised share capital at the end of the month (State currency): HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,020,000,000			<u></u>		
Increase/ (decrease) during the month	Nil					
Balance at close of the month	3,020,000,000					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Price HK\$ Meeting approved (/ /)Ordinary shares (*Note 1*) 2.Exercise Price HK\$ Meeting approved Ordinary shares (*Note 1*) 3.Exercise Price HK\$ Meeting approved Ordinary shares (*Note 1*) Total A. (Ordinary shares) ______-(Preference shares) --(Other class) --Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Iss	suer which are to	be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
		-				_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	(/ /					
	\					
						
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)	$\overline{}$					
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /) \				
3.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)			·			
(dd/mm/yyyy))				
4.						
(/ /)		·				<u> </u>
Class of shares issuable (<i>Note 1</i>)						
Cubaccintian price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)			\	
	`		_ ,			
		Total	B. (Ordin	nary shares)		-
			(191917)	ence shares) Other class)		-
			`	· · · · · · · · · · · · · · · · · · ·		-

Convertibles (i.e. Convertible into		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\\ \.\.	outstanding	monui	HIOHHI	monui		
Stock code (if listed) Class of shares	- - 					
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	.					
	-					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	(' ')	_ \				
	-					
	-					
	-					
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable)						
	(/ /)					
4.						
	-					
	-				\	
Control (CC) (C)					$\overline{}$	
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares)		_
			(Prefere	ence shares) Other class)		-
			(-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Oth	ner Movements in Issu	ued Share Capital						
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
K	Rights issue							
\			Class of shares issuable (Note 1)					
		At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (<i>Note 1</i>)					
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								-
			Class of shares issuable (Note 1)					
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyxy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
				\				
						\setminus		
			Class of shares issuable (Note 1)			_ \		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								- \

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>5</u> .	Scrip dividend		Class of shares issuable (Note 1)	-			
		At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	S			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	i			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	·	_		
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	ŀ	or Main Boar	d and GEM lis	ted issuers
			No. of new	No. of new
			shares of	shares of
			issuer issued	
			during the	may be
			month	issued
			pursuant	
			thereto	pursuant thereto as at
			thereto	
				close of the
Type of Issue				month
9. Capital				
reorganisation	Class of shares issuable			
	(<i>Note 1</i>)			
	(11016-1)			
	Issue and allotment	(/ /)		
	date: (dd/mm/yyyy)	· ·		
	date . (dd/IIIII/yyyy)			
	ECM approval data:	(/ /)		
	EGM approval date:	(, , ,		
	(dd/mm/yyyy)			
	Class of shares issuable			
	(Note 1)			
10. Other At miles State		(/ /)		
(Please specify) At price: State currency	Issue and allotment	(/ /)		
(======================================	date: (dd/mm/yyyy)			
	EGM approval date:	(/ /)	_	
	(dd/mm/yyyy)			
	T. (.1 F. (6)	\ 1'		
		Ordinary share		
	(Pre	eference share		
		(Other class	s)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	·	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	
(These figures should be the same as the relevant figures under II above ("Movements in Is	ssued Sha	ıre Capital").)

Remarks (if any):		
Submitted by:	Chan Chi Yuen	
Title:	Director	
(Director, Sec	retary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.