

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	31/8/2012						
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer S	am Woo l	Holdings Limited					
Date Submitted 3	Septem	ber 2012					
I. Movements in Authorised Shar	re Capital						
1. Ordinary Shares							
(1) Stock code : <u>02322</u>	Description	on:	Sam	Woo			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mo	onth _	10,000,000,000	HK\$0.01	HK\$100,000,000.00			
Increase/(decrease)	_	Nil		Nil			
Balance at close of the month	_	10,000,000,000	HK\$0.01	HK\$100,000,000.00			
(2) Stock code :	Description	on: <u></u>					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mo	onth _						
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares			
Stock code :Descr	iption: <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency): HK\$100,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,020,000,000				
Increase/ (decrease) during the month	Nil				
Balance at close of the month	3,020,000,000				

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and			=		<del>.</del>	
class of shares	a		a 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$						
Meeting approved						
( / / )						
Ordinary shares						
(Note 1)						
2.Exercise Price						
HK\$						
Meeting approved						
( / / )						
Ordinary shares						
(Note 1)						
3.Exercise Price						
HK\$						
Meeting approved						
( / / )						
Ordinary shares						
			-			-
(Note 1)		T	otal A (Oudin			
		10	otal A. (Ordin	-		
			,	nce shares)		
			•	Other class)		
Total funds raised dur options (State currenc		n from exercise o	of			

Warrants to Issue Shares of the Iss	suer which are to	be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
		·				
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.	( , ,					
	\					
	<del>\</del>					<del>-</del>
( / / ) Stock code (if listed)						
Class of shares		_				
issuable (Note 1)	$\overline{}$					
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>J.</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)			·			
-		)				
4.						
( / / )						-
Stock code (if listed) Class of shares		_				
iccuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / /	)			`	
			D (O1)	nomy ola ana =\		
		Total	. в. (Ordii (Prefere	nary shares) ence shares)		- \
			(1 101010)	Other class)		
			·			-

Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
*	_					
	-					
	-					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. (dd/IIII/yyyy))	( / / )					
2.	_					
	-					
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.		\				
	-					
	_		\			
Stools and (if listed)	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
	( / / )					
4.	-					
	-					
	_					
Stock code (if listed)	<del>-</del>	· -			$\overline{}$	
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		F. (1.0 (2.1)	1		
		·.	iotai C. (Ordii Prefere	nary shares) ence shares)		-
			(1)	Other class)		-
				·/		<del>-</del> \

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. ( / / ) shares (Note 1)		
2		
3		
Total D. (Ordinary shares)  (Preference shares)  (Other class)		

	ner Movements in Is  Type of Issue	,				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Y	Rights issue		Class of shares issuable (Note 1)				
		At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

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	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend		Class of shares issuable (Note 1)	<del>-</del> •			
		At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	3			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)	S			
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
					_		-
			Class of shares issuable (Note 1)	<b>.</b>	_		
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	1 Of Maill B	oard and GEM lis	
		No. of new	No. of new
		shares of	shares of
			issuer which
		during the	may be
		month	issued
		pursuant	pursuant
		thereto	thereto as at
			close of the
Type of Issue			month
9. Capital			
reorganisation	Class of shares issuable		
Teorganisation		_	
	(Note 1)		
	(	`	
	Issue and allotment ( / /	)	
	date: (dd/mm/yyyy)		
	*****		
	EGM approval date: ( / /	)	
	(dd/mm/yyyy)		
	(dd/mm/jjjj)		
			-
	_		
	Class of shares issuable	_	
	(Note 1)		
10. Other At price. State			
(Please specify) At price: State currency	Issue and allotment	)	
(Ticase specify) currency	date : (dd/mm/yyyy)		
	EGM approval date:	$\chi$	
	(dd/mm/yyyy)		
	(dd/mm/yyyy)	<del></del>	-
	Total E. (Ordinary sh	ares)	
	(Preference sh	ares)	
	(Other of		
	(Other C		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	·				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):		
		_
		_
Submitted by:	Chan Chi Yuen	
Title:	Director	
(Director, Se	cretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.