

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 31/7/2014

 To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Noble Century Investment Holdings Limited |
|----------------|---|
| Date Submitted | 1 August 2014 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>02322</u> Descri | ption : | Noble C | Century |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 10,000,000,000 | HK\$0.01 | HK\$100,000,000.00 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 10,000,000,000 | HK\$0.01 | HK\$100,000,000.00 |
| (2) Stock code : Descri | ption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : Descri | ption : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code : Descrip | otion : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State currency*): **HK\$100,000,000.00**

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 3,376,000,000 | | | |
| Increase/ (decrease) during the month | <u> </u> | | | |
| Balance at close of the month | 3,376,000,000 | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the l | (ssuer) | | | |
|-------------------------|--------------|--------------------|---------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement durin | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | 8 | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Exercise Price | | | | | | |
| HK\$ | | | | | | |
| | \sim | | | | | |
| Meeting approved | Ň | \backslash | | | | |
| | | \mathbf{i} | | | | |
| Ordinary shares | | <u>\</u> | | | | |
| (Note 1) | | | · | | | |
| | | \sim | | | | |
| 2.Exercise Price | | | | | | |
| HK\$ | | | | | | |
| пкр | | | | | | |
| | | | | | | |
| Meeting approved | | | | | | |
| (/ /) | | | | \mathbf{i} | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | \sim | | |
| | | | | | \backslash | |
| 3.Exercise Price | | | | | \mathbf{i} | |
| HK\$ | | | | | | |
| | | | | | | |
| Meeting approved | | | | | | |
| | | | | | | |
| Ordinary shares | | | | | \backslash | |
| (Note 1) | | · | | | | |
| (10010-1) | | То | tal A. (Ordin | ary charee) | | |
| | | 10 | | nce shares) | | |
| | | | | · - | | |
| | | | | Other class) | | \mathbf{i} |
| Total funds raised dur | | n from exercise of | f | | | \mathbf{X} |
| options (State currence | :y) | | | | | \sim |
| | | | | | |] |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------------|--|--|--|
| <u>¥.</u> | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. | \ | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | |
| 3. | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | |
| | (/ /) | | | | |
| 4. | | | | | |
| Class of shares | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date (if applicable) | (/ /) | | | | |
| | Total | (Prefere | nary shares) ence shares) Other class) | | |

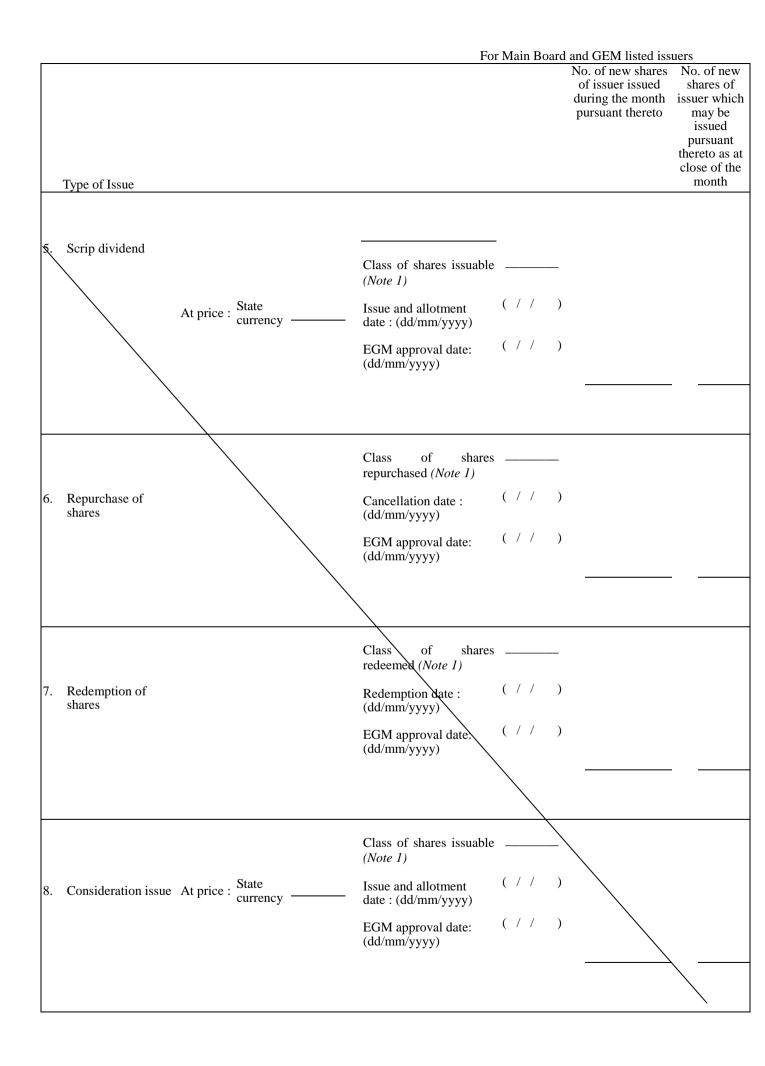
| Commentibles (i.e. Commentible in | ta Channa af tha I | | | For Main Board and GEM listed issuers | | | |
|--|--------------------|--|----------------------------------|--|--|--|--|
| Convertibles (i.e. Convertible in Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| <u>¥.</u> | _ | | | | | | |
| | _ | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | · | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | | |
| 2. | $\mathbf{+}$ | | | | | | |
| | _ \ | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | _ | X | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy)4. | (//) | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | · | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | (Prefere | nary shares) ence shares) Other class) | | | |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|
| if applicable, and class of shares issuable: | | |
| 1. | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2 | 4 | |
| | 4 | |
| | | |
| | - | |
| shares (Note 1) | | · · · · · · · · · · · · · · · · · · · |
| 3. | | |
| ··· | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |
| | | ` |

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------|------------------|---|---|---|
| Rights issue | | Class of shares issuable Ordinary (<i>Note 1</i>) | у | |
| | At price : State | Issue and allotment (/ / date : (dd/mm/yyyy) |) | |
| | \backslash | SGM approval date: (/ / (dd/mm/yyyy) |) | _ |
| | | | | |
| | | Class of shares issuable(<i>Note 1</i>) | _ | |
| 2. Open offer | At price : State | Issue and allotment (/ / date : (dd/mm/yyyy) |) | |
| | | EGM approval date: (/ / (dd/mm/yyyy) |) | |
| | | | | |
| | | Class of shares issuable(Note 1) | _ | |
| 3. Placing | At price : State | Issue and allotment (/ / date : (dd/mm/yyyy) |) | |
| | | EGM approval date: (/ / (dd/mm/yyyy) |) | |
| | | | <u> </u> | |
| | | Class of shares issuable Ordinar (Note 1) | y | |
| 4. Bonus issue | | Issue and allotment (/ / date : (dd/mm/yyyy) |) | |
| | | |) | |
| | | | | - \ |

Other Movements in Issued Share Capital



| | For Main Board and GEM listed issuers | | | | |
|--|--|--------|---|---|--|
| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| 9. Capital reorganisation | Class of shares issuable (Note 1) | | | | |
| | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | | |
| | EGM approval date: (/ / (dd/mm/yyyy) |) | | | |
| | | | | | |
| | Class of shares issuable(<i>Note 1</i>) | | | | |
| 10. Other (Please specify) At price : State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | | |
| | EGM approval date: (/ / (dd/mm/yyyy) |) | | | |
| | Total E. (Ord | linary | | | |
| | sl | nares) | | | |
| | (Rreference sl | | | | |
| | (Other | class) | | | |
| | | | | | |
| Total increase / (decrease) in ordinary shares during the n | nonth (i.e. Total of A to E): | (1) | | | |
| Total increase / (decrease) in preference shares during the | e month (i.e. Total of A to E): | (2) | | | |
| Total increase / (decrease) in other classes of shares durin | g the month (i.e. Total of A to E): | | | | |
| (These figures should be the same as the relevant figures | - | ued S | hare Capital").) | $\overline{}$ | |

| Remarks (| (if | any) | : |
|-----------|-----|------|---|
|-----------|-----|------|---|

| Submitted by:Chan Chi Yuen Title:Director (Director, Secretary or other duly authorised officer) | | | | |
|--|---------------|------------------------------------|------------|--|
| Title: Director | | | | |
| | Submitted by: | Chan Chi Yuen | | |
| | | | | |
| (Director, Secretary or other duly authorized officer) | | | | |
| (Director, secretary of other dury autionsed officer) | (Director, S | Secretary or other duly authorised | d officer) | |
| | | | | |
| | | | | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.