

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/y                     | yyy):       | 31/8/2014              |                                  |   |  |  |
|--|-------------|------------------------|----------------------------------|---|--|--|
| To: Hong Kong Exchanges and                      | Clearing I  | Limited                |                                  |   |  |  |
| Name of Issuer Name of Issuer                    | Noble Cen   | tury Investment H      | oldings Limit                    | ed  |  |  |
| Date Submitted 1                                 | Septem      | ber 2014               |                                  |   |  |  |
| I. Movements in Authorised Shar                  | re Capital  |                        |                                  |   |  |  |
| 1. Ordinary Shares                               |             |                        |                                  |   |  |  |
| (1) Stock code: 02322 Description: Noble Century |             |                        |                                  |   |  |  |
|  |             | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
| Balance at close of preceding mo                 | onth _      | 10,000,000,000         | HK\$0.01                         | HK\$100,000,000.00                        |  |  |
| Increase/(decrease)                              | _           | Nil                    |                                  | Nil                                       |  |  |
| Balance at close of the month                    | _           | 10,000,000,000         | HK\$0.01                         | HK\$100,000,000.00                        |  |  |
| (2) Stock code :                                 | Description | on: <u></u>            |                                  |   |  |  |
|  |             | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
| Balance at close of preceding mo                 | onth _      |                        |                                  |   |  |  |
| Increase/(decrease)                              |             |                        |                                  |   |  |  |
| Balance at close of the month                    |             |                        |                                  |   |  |  |

| 2. Preference Shares                |                                |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
| Stock code :Descr                   | iption: <u></u>                |                                  |   |
|                                     | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |
| 3. Other Classes of Shares          |                                |                                  |   |
| Stock code : Descr                  | iption:                        |                                  |   |
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month (State currency): HK\$100,000,000.00

## II. Movements in Issued Share Capital

|  | No. of ordina | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
|  | (1)           | (2)        | shares           | of shares            |
| Balance at close of preceding month      | 3,376,000,000 |            |                  | <u></u>              |
| Increase/ (decrease)<br>during the month |               |            |                  |                      |
| Balance at close of the month            | 3,376,000,000 |            |                  |                      |

## III. Details of Movements in Issued Share Capital

| Particulars of share option scheme |                |                 |                |               | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
|------------------------------------|----------------|-----------------|----------------|---------------|---|--|
| including EGM                      |                |                 |                |               | the month pursuant                        | issued pursuant theret                   |
| approval date                      |                | Movement duri   | ng the month   |               | thereto                                   | as at close of the mon                   |
| (dd/mm/yyyy) and -                 |                | Wovement duri   | ing the month  |               | _   |  |
| class of shares                    |                |                 |                |               |   |  |
| issuable                           | Granted        | Exercised       | Cancelled      | Lapsed        |   |  |
| 1.Exercise Price                   |                |                 |                |               |   |  |
| HK\$                               |                |                 |                |               |   |  |
|                                    |                |                 |                |               |   |  |
| Meeting approved                   | `              |                 |                |               |   |  |
| ( / / )                            |                |                 |                |               |   |  |
| Ordinary shares                    |                |                 |                |               |   |  |
| (Note 1)                           |                |                 |                |               |   |  |
| (                                  |                |                 |                |               |   |  |
| 2.Exercise Price                   |                |                 |                |               |   |  |
| HK\$                               |                |                 |                |               |   |  |
| 11114                              |                |                 |                |               |   |  |
| Meeting approved                   |                |                 |                |               |   |  |
| ( / / )                            |                |                 | ·              |               |   |  |
| Ordinary shares                    |                |                 |                |               |   |  |
|                                    |                |                 | -              | $\overline{}$ |   | -  |
| (Note 1)                           |                |                 |                |               |   |  |
| 2 F                                |                |                 |                |               |   |  |
| 3.Exercise Price                   |                |                 |                |               |   |  |
| HK\$                               |                |                 |                |               |   |  |
|                                    |                |                 |                |               |   |  |
| Meeting approved                   |                |                 |                |               |   |  |
| ( / / )                            |                |                 |                |               |   |  |
| Ordinary shares                    |                |                 |                |               |   | \  |
| ( <i>Note 1</i> )                  |                |                 |                |               |   |  |
|                                    |                | To              | otal A. (Ordin | ary shares)   |   |  |
|                                    |                |                 | (Prefere       | nce shares)   |   |  |
|                                    |                |                 | (0             | Other class)  |   |  |
| Total funds raised du              | ring the month | from overeige o | £              |               |   |  |

| Warrants to Issue Shares of the Iss  | uer which are                   | to be Listed                                      |                            |   |  |  |
|--|---------------------------------|---|----------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy)  | Currency of<br>nominal<br>value | f Nominal value at<br>close of<br>preceding month | Exercised during the month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1.   |                                 |   |                            |   |  |  |
|  |                                 |   |                            |   |  |  |
|  |                                 |   |                            |   |  |  |
| Stock code (if listed) Class of shares   |                                 |   |                            |   |  |  |
| issuable (Note 1)  |                                 |   |                            |   |  |  |
| Subscription price EGM approval date   |                                 |   |                            |   |  |  |
| (if applicable)  |                                 |   |                            |   |  |  |
| (dd/mm/yyyy)   | ( / ,                           | / )   |                            |   |  |  |
| 2.   |                                 |   |                            |   |  |  |
|  |                                 |   |                            |   |  |  |
| ( / / )  |                                 |   |                            |   |  | -  |
| Stock code (if listed) Class of shares   | $\overline{}$                   |   |                            |   |  |  |
| issuable (Note 1)  |                                 |   |                            |   |  |  |
| Subscription price   |                                 |   |                            |   |  |  |
| EGM approval date (if applicable)  |                                 |   |                            |   |  |  |
| (dd/mm/yyyy)   | ( / ,                           | / )   |                            |   |  |  |
| 3.   |                                 |   |                            |   |  |  |
|  |                                 |   |                            |   |  |  |
| ( / / )  |                                 |   |                            |   |  | -  |
| Stock code (if listed) Class of shares   |                                 |   |                            |   |  |  |
| issuable (Note 1)  |                                 |   |                            |   |  |  |
|  |                                 |   |                            |   |  |  |
| EGM approval date (if applicable)  |                                 |   |                            |   |  |  |
| The state of the s | ( / ,                           | / )   |                            |   |  |  |
| 4.   |                                 |   |                            |   |  |  |
|  |                                 |   |                            |   |  |  |
| ( / / )  |                                 |   |                            |   |  |  |
| Stock code (if listed) Class of shares   |                                 |   |                            |   |  |  |
| issuable (Note 1)  |                                 |   |                            |   |  |  |
|  |                                 |   |                            |   |  |  |
| EGM approval date (if applicable)  |                                 |   |                            |   |  | \  |
|  | ( / ,                           | / )   |                            |   |  |  |
|  |                                 | Total   | B. (Ordi                   | nary shares)                              |  |  |
|  |                                 |   | (Prefere                   | ence shares)                              |  | _  |
|  |                                 |   | (                          | Other class)                              |  | _ \  |

| Convertibles (i.e. Convertible in   |                   | Amount at close of preceding month | Converted during the month | Amount at close of the month                 | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|-------------------|------------------------------------|----------------------------|--|--|--|
| <u>\( \).</u>   |                   |                                    |                            |  |  |  |
|   |                   |                                    |                            |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price |                   |                                    |                            |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy))                             | ( / / )           |                                    |                            |  |  |  |
| 2.  |                   |                                    |                            |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price |                   |                                    |                            |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy) 3.                           | ( / / )           | _                                  |                            |  |  |  |
| <u></u>   | _<br>_<br>_       |                                    |                            |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price |                   |                                    |                            |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy) 4.                           | ( / / )           |                                    | `                          |  |  |  |
|   | <del>-</del><br>- |                                    |                            |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price |                   |                                    |                            |  |  |  |
| EGM approval date (if applicable)   | ( / / )           |                                    |                            | 1  |  |  |
|   |                   | ]                                  | (Prefere                   | nary shares)<br>ence shares)<br>Other class) |  | ·<br>-   |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes)  |   |   |
|---|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. ( / / ) shares (Note 1)  |   |   |
| 2.  |   |   |
| 3   |   |   |
| Total D. (Ordinary shares)  (Preference shares)  (Other class)  |   |   |

| O  | ther Movements in Iss | sued Share Capital        |   |          |   |   |
|----|-----------------------|---------------------------|---|----------|---|---|
|    | Type of Issue         |                           |   |          | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| X  | Rights issue          |                           |   |          |   |   |
|    |                       |                           | Class of shares issuable O (Note 1)     | rdinary  |   |   |
|    |                       | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | / / )    |   |   |
|    |                       |                           | SGM approval date: (dd/mm/yyyy)         | / / )    |   |   |
|    |                       |                           |   |          |   | <del>-</del>  |
|    |                       |                           |   |          |   |   |
|    |                       |                           | Class of shares issuable — (Note 1)     |          |   |   |
| 2. | Open offer            | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | / / )    |   |   |
|    |                       |                           | EGM approval date: (dd/mm/yyyy)         | / / )    |   |   |
|    |                       |                           | _                                       |          |   |   |
|    |                       |                           |   |          |   |   |
|    |                       |                           | Class of shares issuable — (Note 1)     |          |   |   |
| 3. | Placing               | At price : State currency | Issue and allotment date: (dd/mm/yyyy)  | / / )    |   |   |
|    |                       |                           | EGM approval date: (dd/mm/yyyy)         | / / )    |   |   |
|    |                       |                           |   |          | -   |   |
|    |                       |                           |   |          |   |   |
|    |                       |                           | Class of shares issuable O (Note 1)     | ordinary |   |   |
| 4. | Bonus issue           |                           | Issue and allotment date : (dd/mm/yyyy) | / / )    |   |   |
|    |                       |                           | SGM approval date: (dd/mm/yyyy)         | / / )    |   |   |
|    |                       |                           |   |          |   |   |
|    |                       |                           |   |          |   |   |

|             |                      |                             | For                                     | r Main B | oard | and GEM listed iss  |   |
|-------------|----------------------|-----------------------------|---|----------|------|---|---|
|             | Type of Issue        |                             |   |          |      | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|             | 1) po 01 15540       |                             |   |          |      |   |   |
| <u>\$</u> . | Scrip dividend       |                             | Class of shares issuable (Note 1)       |          |      |   |   |
|             |                      | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | ( / /    | )    |   |   |
|             |                      |                             | EGM approval date: (dd/mm/yyyy)         | ( / /    | )    |   |   |
|             |                      |                             |   |          |      |   |   |
|             |                      |                             | Class of shares repurchased (Note 1)    |          |      |   |   |
| 6.          | Repurchase of shares |                             | Cancellation date : (dd/mm/yyyy)        | ( / /    | )    |   |   |
|             |                      |                             | EGM approval date: (dd/mm/yyyy)         | ( / /    | )    |   |   |
|             |                      |                             |   |          |      |   |   |
|             |                      |                             |   |          |      |   |   |
|             |                      |                             | Class of shares redeemed (Note 1)       |          |      |   |   |
| 7.          | Redemption of shares |                             | Redemption date : (dd/mm/yyyy)          | ( / /    | )    |   |   |
|             |                      |                             | EGM approval date: (dd/mm/yyyy)         | ( / /    | )    |   |   |
|             |                      |                             |   |          |      |   |   |
|             |                      |                             | Class of shares issuable (Note 1)       |          |      |   |   |
| 8.          | Consideration issue  | At price : State currency   | Issue and allotment date: (dd/mm/yyyy)  | ( / /    | )    |   |   |
|             |                      |                             | EGM approval date: (dd/mm/yyyy)         | ( / /    | )    |   |   |
|             |                      |                             |   |          |      |   | $\setminus$ $\overline{}$   |
|             |                      |                             |   |          |      |   |   |

For Main Board and GEM listed issuers

|   | FOI                                     | Maii     | Doarc    | and GEW listed iss  |  |
|---|---|----------|----------|---|--|
| Type of Issue   |   |          |          | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as a<br>close of the<br>month |
| 9. Capital  |   |          |          |   |  |
| reorganisation  | Class of shares issuable (Note 1)       |          |          |   |  |
|   | Issue and allotment date : (dd/mm/yyyy) | ( /      | / )      |   |  |
|   | EGM approval date: (dd/mm/yyyy)         | ( /      | / )      |   |  |
|   |   |          |          |   |  |
|   | Class of shares issuable (Note 1)       |          |          |   |  |
| 10. Other (Please specify) At price: State currency         | Issue and allotment date : (dd/mm/yyyy) | ( /      | / )      |   |  |
|   | EGM approval date: (dd/mm/yyyy)         | ( /      | / )      |   |  |
|   |   |          |          |   |  |
|   | Total E                                 | . (C     | Ordinar  |   |  |
|   | Profe                                   | ranca    | shares   | s)<br>s)  | _  |
|   | (KICIO                                  |          | er class |   | _  |
|   | `                                       | /        |          |   | _  |
|   |   |          |          |   |  |
|   |   |          |          |   |  |
| Total increase / (decrease) in ordinary shares during the   | month (i.e. Total of A to E):           |          | (1       | )   |  |
|   |   |          | (2       | 2)  |  |
| Total increase / (decrease) in preference shares during the | ne month (i.e. Total of A to E          | E):      |          |   |  |
| Total increase / (decrease) in other classes of shares duri | ing the month (i.e. Total of A          | (A to E  | ):       |   |  |
| (These figures should be the same as the relevant figures   | s under II above ("Movemer              | ıts in 1 | Issued   | Share Capital").)   |  |

| Remarks (if any): |  |  |  |  |  |  |
|-------------------|--|--|--|--|--|--|
|                   |  |  |  |  |  |  |
|                   |  |  |  |  |  |  |
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|                   |  |  |  |  |  |  |
|                   |  |  |  |  |  |  |
|                   |  |  |  |  |  |  |
| Submitted by:     | Chan Chi Yuen  |  |  |  |  |  |
| Title:            | Director   |  |  |  |  |  |
| (Director, Sec    | (Director, Secretary or other duly authorised officer) |  |  |  |  |  |
|                   |  |  |  |  |  |  |
|                   |  |  |  |  |  |  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.