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SAM WOO HOLDINGS LIMITED

三和集團有限公司

(incorporated in Bermuda with limited liability)

(Stock Code: 2322)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Sam Woo Holdings Limited (the “**Company**”) dated 14 August 2012 in relation to, among others, the proposed Share Consolidation and placing of new Shares under general mandate (the “**Announcement**”). Capitalised terms used in this announcement shall have the same meanings as defined in the Announcement unless defined otherwise.

The board of directors (the “**Board**”) of the Company has come to notice that there is an clerical error in the Announcement and would like to clarify the following information in the Announcement: The latest time for lodging forms of proxy for the SGM in relation to the proposed Share Consolidation should be “3:00 p.m. on Wednesday, 12 September 2012” instead of “4:00 p.m. on Wednesday, 12 September 2012”.

Save as disclosed above, all the information in the Announcement shall remain unchanged.

By Order of the Board
Sam Woo Holdings Limited
Zheng Juhua
Chairman

Hong Kong, 24 August 2012

As at the date of this announcement, the executive Directors are Ms. Zheng Juhua, Mr. Chan Chi Yuen and Mr. Chen Shaohua; the independent non-executive Directors are Mr. Man Kwok Leung, Mr. Yu Pak Yan, Peter and Mr. Chi Chi Hung, Kenneth.

** for identification purpose only*