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SAM WOO HOLDINGS LIMITED

三和集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 2322)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 3 SEPTEMBER 2012

Sam Woo Holdings Limited (the “Company”) is pleased to announce that at the annual general meeting of the Company held on 3 September 2012 (the “AGM”), all the proposed resolutions as set out in the notice of the AGM dated 27 July 2012 and clarification announcement dated 16 August 2012 and 17 August 2012 were duly passed by the shareholders of the Company by way of poll. The poll results in respect of the resolutions were as follows:

Ordinary Resolutions		Number of votes (%)	
		For	Against
1	To receive and consider the Audited Consolidated Financial Statements and the Reports of the Directors and of the Auditors for the year ended 31 March 2012.	2,164,610,000 (100%)	— (0%)
2(a)	To re-elect Mr. CHAN Chi Yuen as Executive Director;	2,164,610,000 (100%)	— (0%)
2(b)	To re-elect Mr. CHI Chi Hung, Kenneth as Independent Non-executive Director; and	2,164,610,000 (100%)	— (0%)
2(c)	To authorise the Board of Directors to fix Directors’ remuneration.	2,164,610,000 (100%)	— (0%)
3	To re-appoint PricewaterhouseCoopers and Lau & Au Yeung C.P.A Limited as Auditors and to authorize the Board of Directors to fix their remuneration.	2,164,610,000 (100%)	— (0%)

* For identification purpose only

Ordinary Resolutions		Number of votes (%)	
		For	Against
4	To give a general mandate to the Directors to repurchase the Company's shares not exceeding 10% of the total nominal amount of the existing issued share capital.	2,164,610,000 (100%)	— (0%)
5	To give a general mandate to the Directors to allot, issue and deal with additional shares in the capital of the Company not exceeding 20% of the existing issued share capital.	2,164,610,000 (100%)	— (0%)
6	To extend the general mandate granted to the Directors to allot and issue additional shares of the Company by the number of shares repurchased.	2,164,610,000 (100%)	— (0%)
Special Resolution			
7	Proposed to change of name and adoption of a secondary name of the Company (special resolution set out in item 7 of the notice of annual general meeting).	2,164,610,000 (100%)	— (0%)

As at the date of the AGM:

- (1) The total number of shares entitling the holder to attend and vote for or against the resolutions at the AGM was 3,020,000,000 shares;
- (2) There was no share of the Company entitling the holders to attend and abstain from voting in favour at the AGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and no shareholder of the Company was required to abstain from voting at the AGM under the Listing Rules. There was no restriction on any shareholders to cast votes on any of the proposed resolutions at the AGM.

Tricor Tengis Limited, the branch share registrar of the Company in Hong Kong, was appointed as the scrutineer for the vote-taking at the AGM.

By order of the Board
Sam Woo Holdings Limited
Chan Chi Yuen
Director

Hong Kong, 3 September 2012

As at the date of this announcement, the executive directors are Ms. Zheng Juhua, Mr. Chan Chi Yuen and Mr. Chen Shaohua; the independent non-executive directors are Mr. Man Kwok Leung, Mr. Yu Pak Yan, Peter and Mr. Chi Chi Hung, Kenneth.