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## **NOBLE CENTURY INVESTMENT HOLDINGS LIMITED**

**仁瑞投資控股有限公司**

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 2322)**

### **COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE**

**Placing Agent**



**KINGSTON SECURITIES LTD.**

Reference is made to the announcement of the Company dated 17 April 2015.

The Board is pleased to announce that all conditions of the Placing as set out in the Placing Agreement have been fulfilled and completion of the Placing took place on 6 May 2015.

Reference is made to the announcement (the “**Announcement**”) of the Company dated 17 April 2015 in relation to the Placing. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

### **COMPLETION OF PLACING OF SHARES**

The Board is pleased to announce that all conditions of the Placing as set out in the Placing Agreement have been fulfilled and completion of the Placing took place on 6 May 2015. An aggregate of 67,520,000 Placing Shares under the Placing have been successfully placed by Kingston Securities Limited, as the Placing Agent under the Placing Agreement, at the Placing Price of HK\$1.00 per Placing Share to not less than six Places pursuant to the terms of the Placing Agreement.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, the Placees and their ultimate beneficial owners (where applicable) are Independent Third Parties and none of the Placees and their respective associates has become a Substantial Shareholder upon completion of the Placing.

The gross proceeds from the Placing are approximately HK\$67.5 million, and the net proceeds of the Placing, after deduction of the placing commission and other related expenses, amount to approximately HK\$65.5 million. The Directors expected that the net proceeds will be used for the business operation in respect of the leasing business of the Group.

## EFFECTS ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

The table below sets out the shareholding structure of the Company as a result of the Placing:

Shareholder	Note	Immediately before the completion of the Placing		Immediately upon completion of the Placing	
		No. of shares	%	No. of shares	%
Superb Smart Limited	1	142,400,000	42.18	142,400,000	35.15
<b>Public shareholders</b>					
The Placees		—	—	67,520,000	16.67
Other public Shareholders		<u>195,200,000</u>	<u>57.82</u>	<u>195,200,000</u>	<u>48.18</u>
Total		<u><u>337,600,000</u></u>	<u><u>100.00</u></u>	<u><u>405,120,000</u></u>	<u><u>100.00</u></u>

Note:

1. Superb Smart Limited is wholly and beneficially owned by Ms. Zheng Juhua, an executive Director.

By order of the Board  
**Noble Century Investment Holdings Limited**  
**Ms. Zheng Juhua**  
*Chairman*

Hong Kong, 6 May 2015

*As at the date of this announcement, the executive Directors are Ms. Zheng Juhua and Mr. Chan Chi Yuen; the independent non-executive Directors are Mr. Man Kwok Leung, Mr. Yu Pak Yan, Peter and Mr. Chi Chi Hung, Kenneth.*